

Finance and Investment Committee Meeting
In-Person, Board Room GC-3509, Third Floor

September 18, 2025
9:00 AM

AGENDA	
Consent Agenda (Wong Nickerson) 1. Minutes of the meeting held May 14, 2025 (Attachment #1)	A
CFO Update (Levinson)	
Finance Update (Levinson)	
1. General Fund Budget Results for FY 2024-25 (Levinson) Budget to Actual Comparison (Attachment #2)	B
2. Summary of Investments as of June 30, 2025 (Levinson) (Attachment #3)	C
3. Margin Loan Approval (Levinson) (Attachment #4)	D
CLOSED SESSION	
1. Executive Session: Resolution F25-06: APPROVAL OF KPBS LETTER OF AGREEMENT - (Naylon) (Confidential materials to follow)	
New Business (All)	

Individuals named in parentheses after topics will present the item and/or respond to questions from the committee. "Consent" indicates a routine approval is involved, and the item will only be presented or discussed if requested by committee members.